

15 January 2015

The Manager
Company Announcements Office
Australian Securities Exchange Ltd
SYDNEY NSW 2000

Dear Sir/Madam

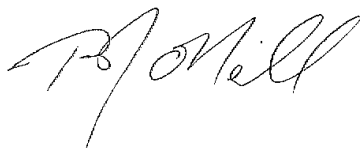
CERVANTES CORPORATION LTD
ASX CODE: CVS
RESULTS OF GENERAL MEETING HELD 15 JANUARY 2015

We advise that the resolution proposed at the General Meeting of shareholders of Cervantes Corporation Ltd held today, 15 January 2015, was passed without amendment. The resolution was passed on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise that the proxy votes received for the meeting were as follows:

| Resolution | Motion | For | Against | Abstain | Undirected | Total |
|--------------|------------------------------|------------|---------|---------|------------|------------|
| Resolution 1 | Disposal of Main Undertaking | 67,012,923 | 209,200 | - | 1,854,100 | 69,076,223 |

Yours sincerely



Patrick J O'Neill
Company Secretary
Cervantes Corporation Ltd

