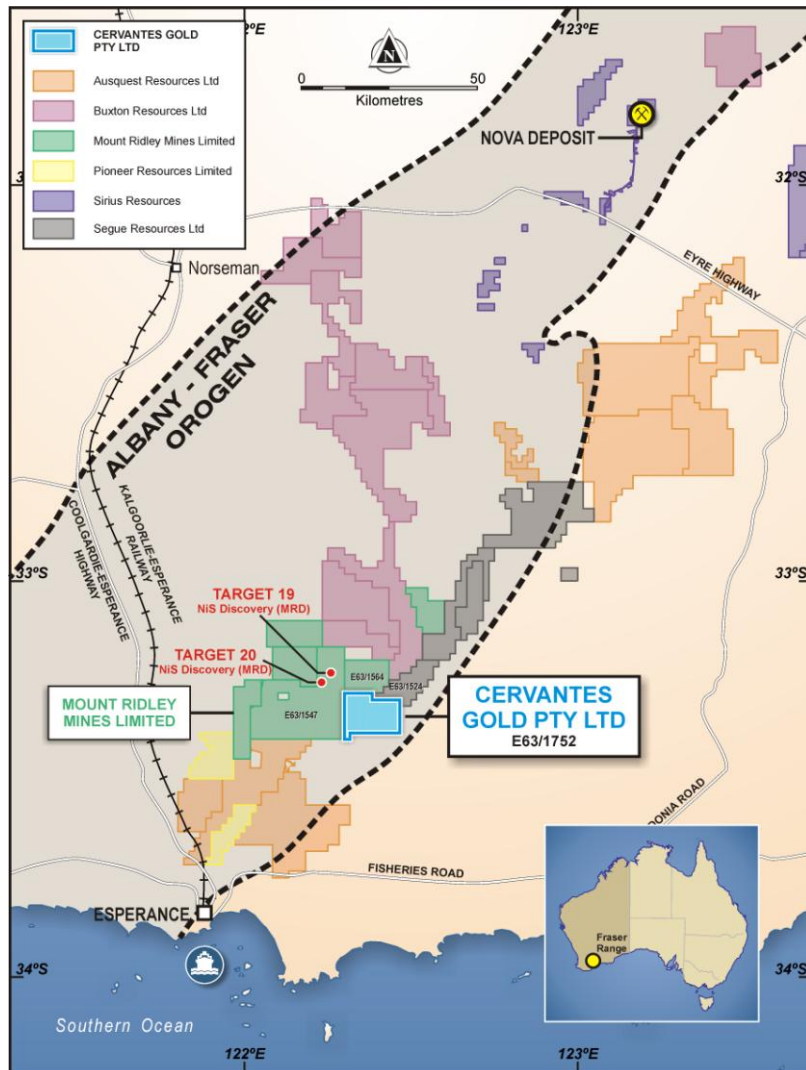


4th April 2016

ASX Announcement

Native Title Agreement Executed

Cervantes Corporation Ltd (ASX: CVS) (“Cervantes” or “the company”) is pleased to announce the Native Title Agreement pertaining to the **Albany Fraser Range exploration ground** has been executed. Cervantes will continue to research all and any historical data and exploration of the areas before formulating an exploration program. Furthermore Cervantes will monitor the success of all other companies’ exploration programs within the vicinity on an ongoing basis to ensure a full knowledge of the area before commencing expenditure on any exploration, in consultation with our exploration consultants.





We have included a map to provide a more detailed location of our permit in relationship to active companies in the immediate vicinity. The permit adjoins the boundaries of Mount Ridley Mines Ltd and is in the immediate vicinity of several other exploration companies currently carrying out exploration in anticipation of replicating the major success of Sirius Resources NL at their Nova Nickel discoveries in the Fraser Range.

Cervantes is still waiting for Native Title to be finalised on its strategically located Meekatharra Exploration permit, south west of Doray Minerals Andy Well project area and mill.

Whilst the Cervantes board are extremely pleased with the current acquisitions, they continue to assess and seek a more advanced gold project, and will also continue to assess and discuss other potential investments, none of which have to date been advanced beyond general discussions to a definitive or material stage.

END

For further information, please contact:

Collin Vost

Executive Chairman

Cervantes Corporation Ltd

Telephone +61 8 6436 2300

Email: admin@cervantescorp.com.au

