

4 April 2018

The Manager  
Company Announcements Office  
Australian Securities Exchange Ltd  
SYDNEY NSW 2000

Dear Sir/Madam

**CERVANTES CORPORATION LTD**  
**ASX CODE: CVS**  
**RESULTS OF 4<sup>th</sup> APRIL 2018 GENERAL MEETING**

We advise that all resolutions proposed at the General Meeting of shareholders of Cervantes Corporation Ltd held today 4 April 2018 were passed without amendment. All resolutions were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise that the proxy votes received for the meeting were as follows:

| Resolution   | Motion   | For         | Against | Abstain | Undirected | Total       |
|--------------|--|-------------|---------|---------|------------|-------------|
| Resolution 1 | Ratification of Prior Issue – Shares and Options           | 123,497,812 | 295,000 | nil     | 22,500     | 123,815,312 |
| Resolution 2 | Placement – Shares and Options                             | 123,497,812 | 295,000 | nil     | 22,500     | 123,815,312 |
| Resolution 3 | Placement – Options in Consideration for Services Provided | 123,487,812 | 305,000 | nil     | 22,500     | 123,815,312 |
| Resolution 4 | Issue of Options to Related Party – Marcus Flis            | 123,487,812 | 305,000 | nil     | 22,500     | 123,815,312 |

Yours sincerely



Patrick O'Neill  
Company Secretary  
Cervantes Corporation Ltd

