

5 March 2018

Mr Sebastian Bednarczyk
ASX Markets Supervision Pty Ltd
2 The Esplanade
PERTH WA 6000

Dear Sebastian

REQUEST FOR TRADING HALT

Cervantes Corporation Ltd (ASX:CVS) ("Cervantes or the Company") requests a trading halt over the Company's securities pending the release of an announcement in relation to a capital raising.

The Company requests the securities remain pre-open until the earlier of an announcement in relation to the capital raising or the commencement of trade on Tuesday 10 April 2018.

The Directors are not aware of any reason why a trading halt should not be granted.

Yours faithfully



Patrick J O'Neill
Company Secretary

