

ASX ANNOUNCEMENT/MEDIA RELEASE

21 December 2018

**Assay results delayed &
Prospectus Closing Date Extended**

As announced on 24 October 2018, Cervantes Corporation Limited (ASX:CVS) (CVS) is engaged in a capital raising of \$700,000 by way of a Prospectus, as released on 24 October 2018.

Due to the Christmas & New Year delay of any assay results and reports following from the recent RC drilling program at Albury Heath, as announced 4 December 2018, the board considered it only fair to allow investors and shareholders time to review the results prior to the closing date of the prospectus. In consideration of this, CVS advises that the Closing Date for the above capital raising has been extended to 18 January 2019 to allow shares and options to be issued by 24 January 2019.

We recommend shareholders and investors review the CVS 4 December 2018 release.

For Further information, please contact:

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